

Investment Profile

- Highly prospective tenements
- Low-Risk environment in US
- Inferred JORC resource
- Large upside potential
- Proven mineral development
- Development agreements in place

Ticker (AIM listed) GWMO

Share price	0.37p
Shares in issue	389.82m
Market Cap	£1.47m
12m Hi / Low	0.65p/0.32p

[Source; Factset as at 02 March 2017]

12 Month Price



Major Shareholders

Name	%
SVS Nominees	23.3
HSDL Nominees	6.95
Barclayshare Nominees	6.91
Lynchwood Nominees	6.34
Hargreave Landsdowne Nominees	5.01
SVS Securities (Nominees)	5.68
Goodbody Nominees	4.36
Ashdale Investment Trust	3.94

[Source; Company website]

Recent Newsflow

Jan '16	M4 Update
Apr '16	Final Results
Aug '16	Cooperation Agreement
Sep '16	Half Year Results
Oct '16	Raised £500,000
Oct '16	M1 Update
Nov '16	M1 Drill Programme
Feb '17	M2 JORC Resource Upgrade

GREAT WESTERN MINING – FACT SHEET

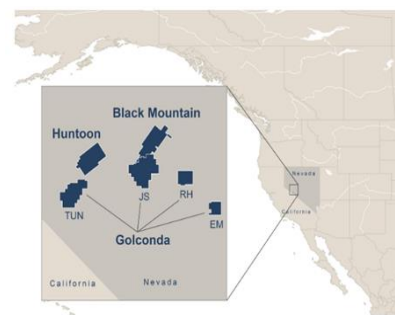
Great Western Mining (AIM: GWMO) is a copper, gold and silver exploration company with operations in Mineral County, Nevada, USA. GWMO has six claim groups within the Excelsior Mountain range – an area of proven mineralisation that commentators have suggested has a possible aggregate value of \$2bn to \$3bn.

The Company's two most advanced Copper-Gold exploration targets have been assessed to a JORC standard, with the M2 prospect recently upgraded to an inferred JORC resource with 36,773 tonnes of contained copper (previously 23,636 tonnes) and 16,000 ounces of Gold while further drilling is designed to highlight the considerable scope of its asset base.

GWMO therefore provides investors with exposure to a company poised for a positive re-rating as the value of Copper continues to increase or it becomes a low-cost target for other operating companies looking to add to their resources within low-risk territories.

Significant Asset Base

The claims are split into three groups covering six separate areas:



- **The Black Mountains Group** - 198 full claims and 36 fractional claims over an area of approximately 1,848 hectares;
- **The Huntoon Group** - This area comprises 164 full claims and 12 fractional claims covering approximately 1,396 hectares;
- **The Golconda Thrust Group** - This area contains 486 claims

spread over four separate blocks covering approximately 4,061 hectares.

Current Key Prospects



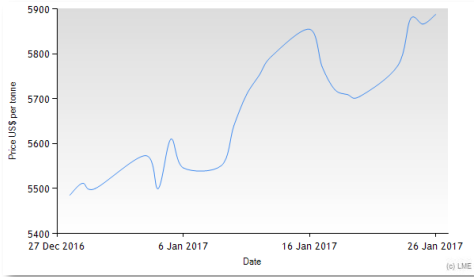
M2 - Exploration work at M2 has identified sufficient copper, from an initial strike area, to support near term production from an open pit, heap leach operation. There remains significant scope for a resource upgrade here.

M4 – This prospect is adjacent to M2 and an independent JORC compliant report estimates the potential for deeply buried sulphide, porphyry-related copper mineralisation of up to 1,560,000 tonnes Cu (3,432,000,000 pounds Cu). Drilling at M4 could show how it compares to M2 and reveal mineralisation continuity, highlighting the large potential value of GWMO's claims.

M1 - The Company has a cooperation agreement with Crown Point Gold & Silver Mining Co. LLC ("Crown Point") for the initial development of its M1 Copper-Gold prospect. This partnership has already been activated with the commencement of a joint Phase 1 drilling programme.



**Significant Upside to The Current Share Price
Underlying Commodity Prices**



Current copper prices suggest an NPV at a significant premium to GWMO’s current market capitalisation.

Furthermore, the market remains bullish of a further run. Goldman Sachs has recently commented: *“With the recent pick-up in industrial activity, the outlook for the key drivers of copper pricing – supply, demand and cost structure, have all become more bullish”.*

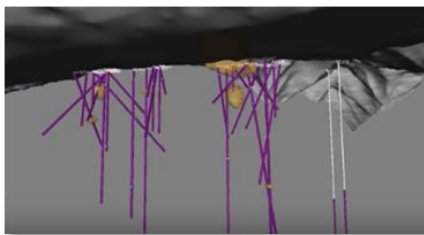
Implied Resource Upgrades

The Company’s current inferred resource encompasses only an open pitable area on the edge of the M2 prospect, covering approximately 795 metres of strike length out of a total 4km. Furthermore, there are suggestions that M4 could be even bigger than M2, highlighting the scope for further resource upgrades.



The fact that GWMO currently only has an inferred resource within a small portion of its M2 prospect (being a tiny part of its overall claims group) means that increased onsite activity provides scope for a significant re-rating of the Company’s shares. Additional drilling is focused on highlighting the potential size of the mineralisation, with the programme designed to show that the metallurgical characteristics of the region are consistent with several other companies operating in the vicinity. There are proven copper deposits at Yennington and Pumpkin Hollow. Please click here: https://youtu.be/Ti701_QmcQA to view a flyover map

Potential near to mid-term price catalysts:



2017 - Indicative News Flow				
Full Results of M2 technical scoping study				
Results of M1 drilling programme				
Further drilling on M4 prospect				
Development of pilot production plant				
Shift to exploitation of resources				

M2 Prospect - 2017 Inferred Mineral Resource				
Category	Cut-Off Grade Cu%	Tonnes	Grade	Contained Metal (tonnes)
Inferred	0.05%	23,127,774	0.159 Cu %	36,773
Inferred	0.15%	6,314,008	0.421 Cu %	26,582
Inferred	0.20%	4,134,042	0.542 Cu %	22,407

Funding

The Company raised £500,000 via a placing in October 2016. This funding allows Great Western Mining to continue the pre-development work on the local heap leach facility planned for M2 and to further progress work on M1 under the agreement with Crown Point.

Analyst comment: *“We are encouraged with the development of the M1 target as the 2016 field work has confirmed and extended anomalous mineralisation found in 2015. We look forward to further updates on the current drill campaign as well as assay results. In the meantime, we maintain a Speculative Buy on the stock.”*