



a leading *integrated technologies and services* business, enabling the delivery of genomic medicine

2022 Annual General Meeting

27 September 2022



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Agenda



- Welcome & Introductions
- Resolutions (John Brown CBE, Chairman)
- Business update (Lyn Rees, Chief Executive Officer)
- Q&A
- Close



Presenting Team



**John Brown CBE,
Chairman**

- Joined the Yourgene Board as Senior Independent Director in July 2019. Chairman of Yourgene from 22 July 2022
- Significant experience with previous Board roles at Axis-Shield, BTG, Vectura, Acambis and Acacia Pharma



Lyn Rees, CEO

- Joined in July 2018 as CEO
- 18 years with BBI Group, CEO for nine years
- Expertise in executing organic and acquisitive growth initiatives including product diversification and international commercialisation



Barry Hextall, CFO

- Joined in June 2015 as CFO
- Significant experience in medical device and diagnostic sectors, including with Immunodiagnostic Systems plc, JRI Orthopaedics and Zeneca (formerly ICI)
- Chartered Management Accountant

Statement and Resolutions

Dr John Brown CBE, Chairman

AGM statement RNS

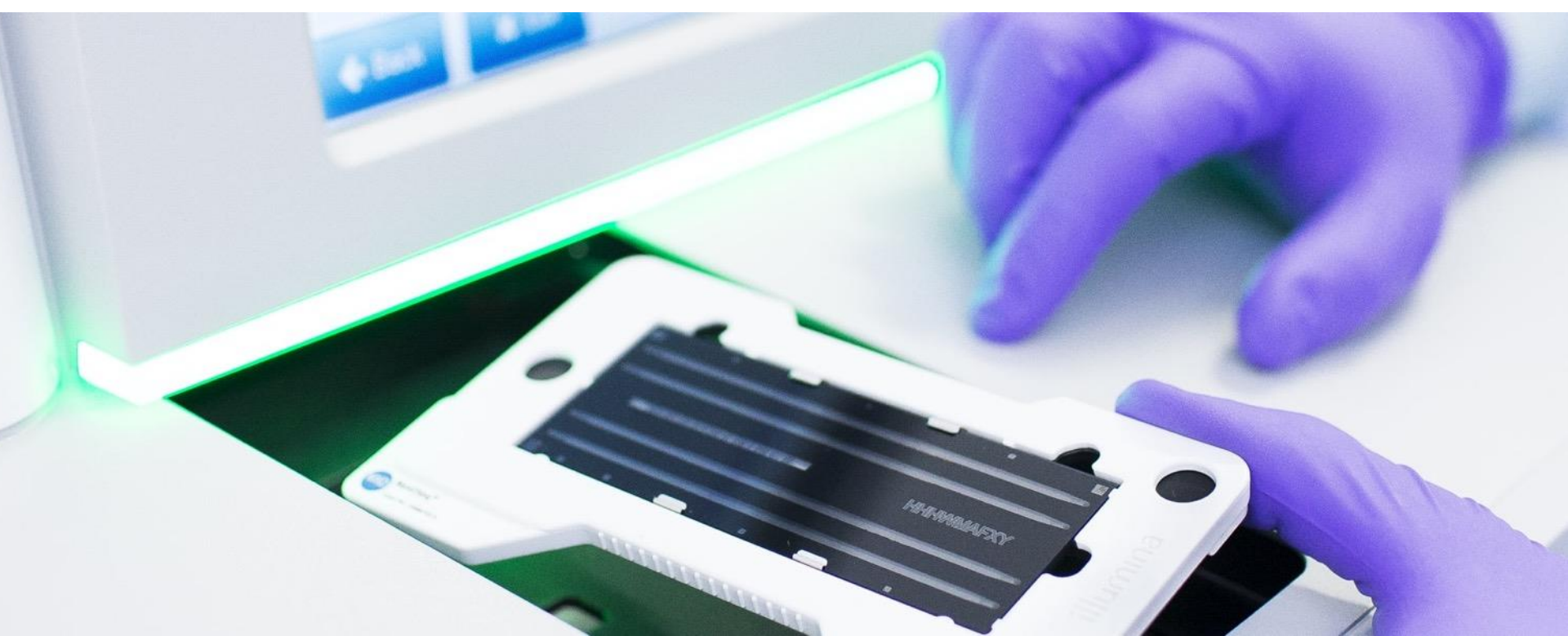
Ordinary resolutions

1. **THAT** the Company's Annual Report and Accounts for the year ended 31 March 2022, together with the Directors' Report and Auditors Report thereon, be received and adopted.
2. **THAT** Mary Tavener be elected as a Director
3. **THAT** Dr John Brown CBE, who retires by rotation, be re-elected as a Director.
4. **THAT** Jonathan Seaton, who retires by rotation, be re-elected as a Director.
5. **THAT** Barry Hextall, who retires by rotation, be re-elected as a Director.
6. **THAT** Saffery Champness LLP be reappointed as auditors of the Company (the "**Auditors**") to hold office from the conclusion of the AGM until the conclusion of the next Annual General Meeting of the Company at which accounts are laid before the Company.
7. **THAT** the Directors be and are hereby authorised to determine the Auditors' remuneration.
8. **THAT**, subject to the Articles of Association of the Company, the Directors be and are hereby authorised generally and unconditionally for the purposes of Section 551 of the Companies Act 2006 (the "**Act**") to exercise all powers of the Company to allot shares in the Company or to allot equity securities (within the meaning of Section 560 of the Act) and to grant rights to subscribe for, or to convert any security into, equity securities in the Company up to an aggregate nominal amount of £70,000, being approximately one-tenth of the issued ordinary share capital.

Special resolution

9. **THAT**, subject to and conditional upon the passing of Resolution 8 and in accordance with the Articles of Association of the Company, the Directors be and are hereby generally authorised pursuant to Section 570 of the Act to allot equity securities (as defined in Section 560 of the Act) for cash pursuant to the authority conferred under Resolution 8 above and/or be and are hereby authorised pursuant to section 573 of the Act to sell ordinary shares (as defined in Section 560 of the Act) held by the Company as treasury shares (as defined on Section 724 of the Act) for cash, in each case for the duration of this authority as if Section 561(1) of the Act did not apply to such allotment, provided that this power shall be limited to the allotment of equity securities and the sale of treasury shares.

Business update



Genomic Technologies

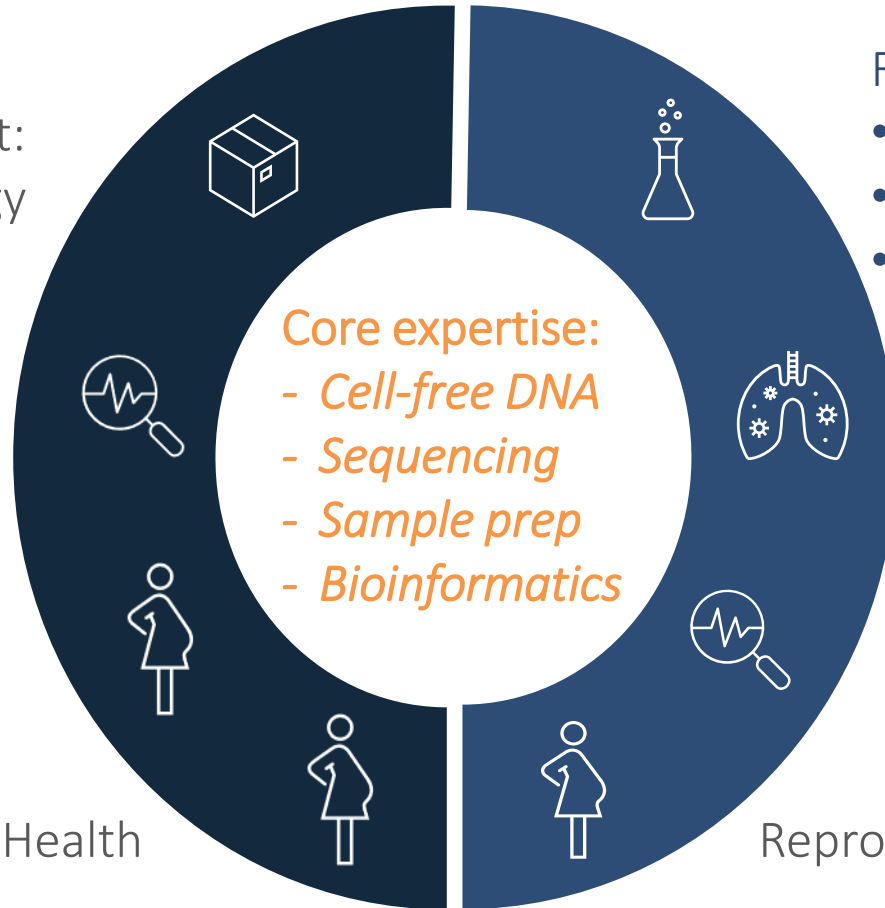
Genomic Services

Target enrichment:
Ranger® Technology

Precision
medicine

NIPT

Reproductive Health



Research:

- Pharma Programs
- Biomarker discovery
- Clinical trials

Clinical Oncology

Pharmacogenomics/
Precision medicine

Reproductive Health

NGS • PCR • Microarray



Current Trading & Outlook



- New UK headquarters enables synergies and cost savings, process improvements, strengthens capacity and supports future growth
- Solid progress made in the first half, focused pipeline of opportunities that will support growth in the second half and underpin next years performance
- Ranger® Technology – extensive market opportunity across multiple market segments
- Continued investment in organic and outsourced new product portfolio build



Investment Case

Americas strategy update



- ADL Health, an EKF laboratory, has completed installation and validation of their NIPT workflow (powered by Yourgene technologies)
- Ambry Genetics NIPT workstream on schedule with validation expected by year end
- Two new commercial heads in place to further drive growth across the region
- Early stages of market penetration for wider Americas

Yourgene Health – platform for growth



100+ products & services



200 employees



Customers in over 65 countries



Operating sites: Manchester - Taipei - Vancouver

Direct commercial presence:

US – Canada - Colombia

Taiwan - Singapore – Thailand – India – Australia

UK - France - Germany

>800,000 patient
samples tested in
our labs

>2,250,000
pregnancies tested

> 4,250,000 tests
overall

*Diversified income streams with multiple growth drivers,
a strong Q1 performance and a confident outlook*

Close



- Thank you to “Investor Meet Company” for hosting the event on their platform
- Any questions that we didn’t have time to answer we will try to answer via the IMC portal

<https://www.investormeetcompany.com/yourgene-health-plc/>

A copy of this presentation and the recording will also be made available on the IMC portal and the Yourgene Health website

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Yourgene Health

www.yourgene-health.com

Yourgene Health Plc
Skelton House
Lloyd Street North
Manchester
M15 6SH
United Kingdom

Telephone: +44 (0)161 669 8122
Email: investors@yourgene-health.com

Lyn Rees
Chief Executive Officer

Barry Hextall
Chief Financial Officer